



## J THOMAS & COMPANY PRIVATE LIMITED

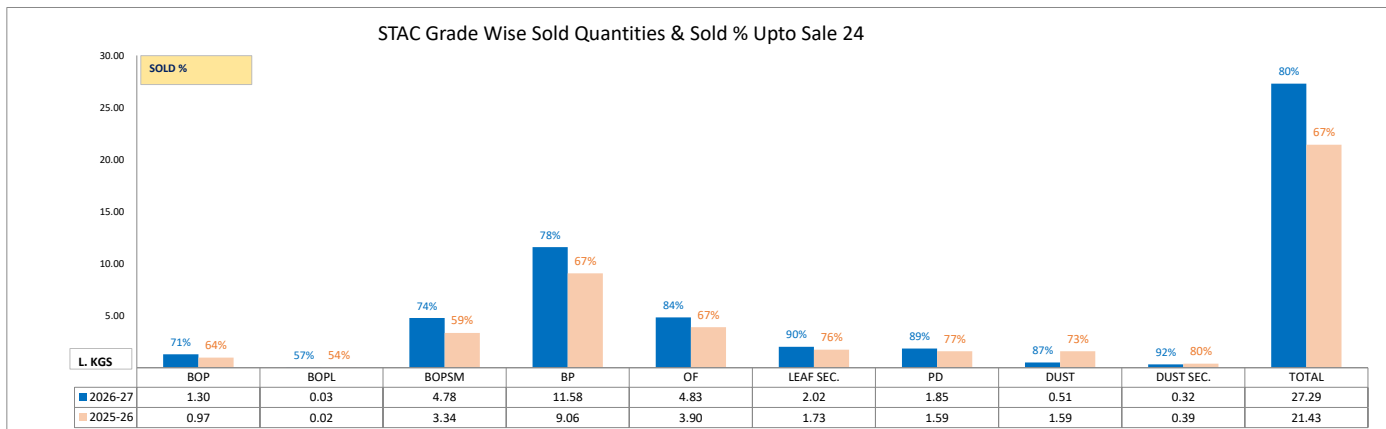
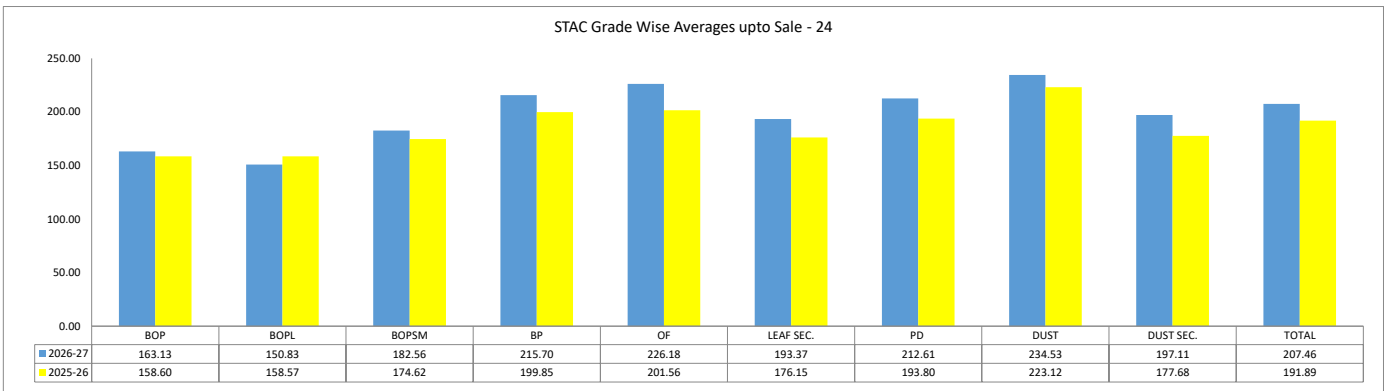
SILIGURI MARKET SYNOPSIS - SALE 24 (2026)

Market Report	
LEAF	DUST
<ul style="list-style-type: none"> <li>* Market witnessed good demand.</li> <li>* Good and Best sorts sold at irregular levels around last.</li> <li>* Medium and Plainer teas were firm around last.</li> </ul>	<ul style="list-style-type: none"> <li>* Market witnessed strong demand.</li> <li>* Good and Best sorts were firm around last.</li> <li>* Medium and Plainer teas followed a similar trend.</li> </ul>

Buying Analysis	
LEAF	DUST
<ul style="list-style-type: none"> <li>* Internal / Local Packeteers Mainstay.</li> <li>* Western India/ HUL Operated</li> <li>* TCPL Limited enquiry</li> </ul>	<ul style="list-style-type: none"> <li>* Western India Mainstay</li> <li>* Internal / Local Packeteers Good support</li> <li>* Exporters Limited enquiry</li> </ul>

	AUCTION AVERAGES						UPTO SALE 24		
	2026/27			2025/26			2026/27	2025/26	2024/25
	Sale 24	Sale 23	+/-	Sale 24	Sale 23	+/-			
LEAF	197.02	203.46	-6.44	199.70	190.19	9.51	206.64	191.36	196.08
DUST	204.62	217.60	-12.98	207.60	199.82	7.78	214.91	196.11	189.40
<b>TOTAL</b>	<b>197.82</b>	<b>204.82</b>	<b>-7.00</b>	<b>200.70</b>	<b>191.33</b>	<b>9.37</b>	<b>207.46</b>	<b>191.89</b>	<b>195.26</b>

SALE	STAC AUCTION AVERAGES								
		17	18	19	20	21	22	23	24
	2026/27	203.15	207.19	223.56	220.84	207.69	202.40	203.46	197.02
LEAF	2026/26	195.06	193.33	181.77	178.10	175.05	189.96	190.19	199.70
DUST	2026/27	206.11	208.71	226.46	226.93	223.25	220.07	217.60	204.62
	2025/26	204.45	185.19	184.38	180.89	179.28	196.20	199.82	207.60
<b>TOTAL</b>	<b>2026/27</b>	<b>203.51</b>	<b>207.36</b>	<b>223.86</b>	<b>221.37</b>	<b>209.02</b>	<b>203.98</b>	<b>204.82</b>	<b>197.82</b>
	2025/26	195.99	192.37	182.12	178.43	175.50	190.65	191.33	200.70

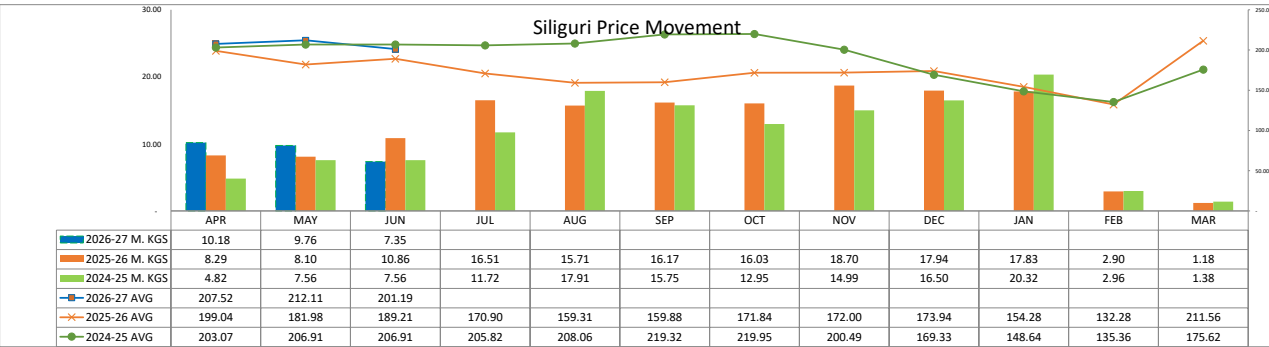


OFFER / SOLD QUANTITY & AVERAGE PRICE (2026/27)												
BROKENS	THIS SALE				LAST SALE				UPTO SALE 24			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
	2950225	2456093	193.77	17%	3107571	2329899	200.17	25%	23152560	17706419	202.79	24%
FANNINGS	788975	658963	217.43	16%	731076	616811	223.40	16%	5806567	4877937	226.12	16%
LEAF SEC.	319743	291783	178.31	9%	277122	250541	185.01	10%	2243831	2017857	193.37	10%
LEAF TOTAL	4058943	3406839	197.02	16%	4115769	3197251	203.46	22%	31202958	24602213	206.64	21%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
	386466	346394	205.29	10%	339019	308572	218.80	9%	2664266	2369963	217.32	11%
DUST SEC.	57346	54961	200.42	4%	36506	31525	205.84	14%	348866	320042	197.11	8%
DUST TOTAL	443812	401355	204.62	10%	375524	340097	217.60	9%	3013132	2690005	214.91	11%
TOTAL	4502755	3808194	197.82	15%	4491293	3537348	204.82	21%	34216090	27292218	207.46	20%

OFFER / SOLD QUANTITY & AVERAGE PRICE (2026/27)												
LEAF	THIS SALE				LAST SALE				UPTO SALE 24			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	4058943	3406839	197.02	16%	4115769	3197251	203.46	22%	31202958	24602213	206.64	21%
2025-26	3265375	2211193	199.70	32%	3289297	2211381	190.19	33%	28882628	19051066	191.36	34%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	443812	401355	204.62	10%	375524	340097	217.60	9%	3013132	2690005	214.91	11%
2025-26	426780	321061	207.60	25%	402993	296908	199.82	26%	3084044	2374036	196.11	23%
TOTAL	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	4502755	3808194	197.82	15%	4491293	3537348	204.82	21%	34216090	27292218	207.46	20%
2025-26	3692155	2532254	200.70	31%	3692289	2508288	191.33	32%	31966672	21425102	191.89	33%

% OF TEAS SOLD	PRICE RANGE									
	LEAF					DUST				
	2026/27		UPTO SALE 24			2026/27		UPTO SALE 24		
	Sale 24	Sale 23	2026/27	2025/26	2024/25	Sale 24	Sale 23	2026/27	2025/26	2024/25
BELOW 100	0.2	0.0	0.3	0.8	2.4	0.0	0.0	0.3	0.7	2.8
BETWEEN 100.00-119.99	13.1	14.1	7.9	21.8	17.2	1.0	0.2	1.1	15.4	13.7
BETWEEN 120.00-139.99	28.2	24.8	24.8	22.8	18.1	14.6	11.7	14.0	19.3	14.1
BETWEEN 140.00-159.99	8.1	7.1	9.8	5.0	6.2	20.2	14.2	12.9	7.9	7.8
BETWEEN 160.00-179.99	3.9	3.9	4.9	3.6	5.1	11.1	10.3	9.2	5.8	8.1
BETWEEN 180.00-199.99	2.3	2.9	3.7	2.9	4.6	5.4	6.8	6.9	5.0	7.8
BETWEEN 200.00-219.99	3.9	3.4	4.6	4.1	6.5	5.1	8.6	8.3	6.1	9.8
BETWEEN 220.00-239.99	3.9	4.6	5.5	5.1	7.5	9.3	11.5	10.0	7.3	9.7
BETWEEN 240.00-259.99	7.9	7.5	7.1	6.6	7.3	10.2	8.1	9.5	8.5	9.2
BETWEEN 260.00-279.99	7.4	7.8	7.4	6.8	7.0	9.7	8.7	8.4	7.1	7.3
BETWEEN 280.00-299.99	6.1	7.1	7.3	5.9	5.2	4.0	5.2	5.6	4.7	4.8
300 AND ABOVE	15.0	16.7	16.7	14.7	12.8	9.4	14.8	13.8	12.3	5.0

SALE NO	FUTURE FRESH OFFERING (IN PACKAGES)								
	THIS YEAR-2026			LAST YEAR-2025			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
24	118374	13199	131573	77611	11629	89240	40763	1570	42333
25	102566	14850	117416	92160	10968	103128	10406	3882	14288
26	104425	12682	117107	105226	10722	115948	-801	1960	1159
TOTAL	325365	40731	366096	274997	33319	308316	50368	7412	43492



STAC BUYING (ALL TEAS) FOR THE SALE 24												
OFFER	CTC LEAF				DUST				TOTAL			
	Sale 24				Sale 24				Sale 24			
OFFER	40,58,943				4,43,812				45,02,755			
SOLD	34,06,839				4,01,355				38,08,194			
SOLD %	84%				90%				85%			
ZONE	KGS	AVG	%	ZONE	KGS	AVG	%	ZONE	KGS	AVG	%	
Local	9,58,908.0	190.19	28%	W.India	1,67,808.2	191.46	42%	Local	11,04,696.5	194.24	29%	
N.India	5,16,483.8	212.11	15%	Local	1,45,788.5	220.90	36%	W.India	5,70,609.8	193.74	15%	
W.India	4,02,801.6	194.69	12%	N.India	44,512.9	237.21	11%	N.India	5,60,996.7	214.10	15%	
HUL	3,86,298.2	132.66	11%	Packeteers	13,906.8	137.45	3%	HUL	3,86,298.2	132.66	10%	
Others	3,42,369.4	229.89	10%	Others	8,351.6	198.34	2%	Others	3,50,721.0	229.14	9%	
R.Pack	3,37,399.6	295.99	10%	C.India	7,480.5	211.46	2%	R.Pack	3,37,399.6	295.99	9%	
Packeteers	2,16,755.2	178.29	6%	Exports	7,255.1	142.86	2%	Packeteers	2,30,662.0	175.82	6%	
TCPL	1,98,408.4	125.90	6%	TCPL	1,194.4	220.00	0%	TCPL	1,99,602.8	126.47	5%	
Exports	33,222.2	134.82	1%	S.India	904.4	136.03	0%	Exports	40,477.3	136.26	1%	
C.India	9,792.6	226.49	0%					C.India	17,273.1	219.98	0%	
S.India	4,400.2	166.50	0%					S.India	5,304.6	161.31	0%	
TOTAL	34,06,839	197.02		TOTAL	4,01,355	204.62		TOTAL	38,08,194	197.82		

DOOARS BATTING ORDER (STAC+CTTA) SALE 24				
MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
GHATIAROYAL	131063.50	374.63	38,000.90	334.47
BINAGURI	261172.80	356.31	1,73,535.40	356.14
HOPE	100592.80	352.91	70427.90	312.62
KARTICK	96983.60	349.89	68,630.60	381.47
JITI	212158.70	345.94	1,45,509.90	316.94
RYDAK	160815.50	340.51	1,35,236.30	333.48
ARYAMAN	33240.40	336.56	20,983.30	346.27
BHATKAWA	52122.20	328.82	42,389.00	323.07
DANGUJHAR	179149.00	324.72	1,48,077.10	288.46
GULMA	201121.10	323.56	1,50,801.40	335.40
RHEABARI	103329.20	323.35	1,03,057.50	303.72
DALGAON	218713.50	319.17	1,56,437.90	312.75
BARADIGHI	123141.80	318.37	1,13,180.50	334.72
GRASSMOREROYAL	84123.60	317.33		
MORAGHAT	181733.50	316.99	1,36,168.20	312.78
KARALAVALLEYROYAL	68035.80	316.97	44,325.40	320.18
ZURRENTEE	82011.60	315.59	60,145.90	319.44
NEPUCHAPUR	108609.70	313.71	1,14,271.60	325.69
MAUSOM	38125.90	313.34	38,911.20	205.93
PAHARGOOMIAH	145229.50	312.67	1,34,682.10	321.51
BIJALIMONI	38008.00	312.25		
DIANARAMBARI	47089.10	312.20	55,558.40	295.05
PALASHBARIROYAL	50662.80	310.76	29,963.10	270.31
MECHPARA	88246.90	306.07	42,617.60	305.67
MATRIGOLD	99041.60	304.90	94,451.00	271.27

\* Above 25,000 Kgs.

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